

the Jewish  
fund



*A Legacy of Sinai Hospital*



2003-2004  
ANNUAL REPORT



## **HISTORY AND MISSION**

The Jewish Fund was established in December 1996 from the sale proceeds of Sinai Hospital to the Detroit Medical Center. Sinai Hospital was a Jewish community funded facility that grew into one of metropolitan Detroit's top health care institutions. The Jewish Fund Board of Directors remains committed to continuing Sinai Hospital's tradition of sustaining, enriching, and addressing the overall health care needs of both the Jewish community and broader community in the greater Detroit Metropolitan Area.

## **HOW TO APPLY FOR A GRANT**

The Jewish Fund is open to all non profit organizations qualified as tax exempt under the Internal Revenue Code.

### **Funding Priorities are:**

- Health care and social welfare needs of vulnerable/at risk populations within the Jewish community
- Programs that address the priorities and program initiatives of DMC/Sinai Hospital
- The health care needs of vulnerable/at risk populations in the general community
- Efforts to further positive relationships between the Jewish community and the Detroit community

Grants are approved twice yearly – in January and August. The first step in the application process is to submit a brief Letter of Intent. Every Letter of Intent will be reviewed by The Jewish Fund staff and Grants Committee, and selected applicants will be invited to submit a full proposal. Please contact our office for further information on the application process, including the appropriate application forms.



David K. Page

**A young teenager** spends his summer as a camp counselor for a small child with special needs and establishes a lasting and loving friendship.

Two Jewish dentists donate their time, working in partnership with the Detroit Public School System, to assure that thousands of children and adults receive quality dental care for the first time.

Over 700 premature babies receive state-of-the-art care at Sinai-Grace Hospital, enabling life where death seemed almost certain.

These are just some of the results achieved through the extraordinary creativity and dedication of the many nonprofit organizations supported by grants from The Jewish Fund.

This past fiscal year The Jewish Fund paid \$2,978,088 in grants. Over one-half of those dollars helped older Jewish adults and their families meet challenges presented by the aging process, ranging from the need for quality care for those suffering from Alzheimer's disease to transportation to medical appointments. Another \$200,000 in grants enabled the inclusion of children with special needs in Jewish summer camp and early childhood education programs.

In recognition of the broad reach of Sinai Hospital, from whose sale proceeds The Jewish Fund was created, we also support health related programs beyond the Jewish community, last year spending \$258,000 to help estab-

lish innovative programs through Hospice of Michigan, HAVEN, Kids Kicking Cancer, and the Salvation Army to name a few.

We also continue our close relationship with the Detroit Medical Center and, increasingly, its Oakland County operations known as the Oakland Virtual Medical Center. Last year 28% of our grants were paid to the DMC including \$140,000 to purchase new beds for Sinai-Grace Hospital's Neonatal Intensive Care unit and \$400,000 to purchase state-of-the-art monitors for Huron Valley-Sinai Hospital.

These are but a few of the many initiatives supported by The Jewish Fund. However, as you can see from the descriptions above and throughout this Annual Report, it is the people as much as the dollars that make a difference.

Not only do the people and the grant recipients make a difference, but so do all of the members of the board and staff of The Jewish Fund, whose total dedication to our mission has been pivotal in helping us build our community. They all have my deepest thanks.

David K. Page, Chair

## The Robert Sosnick Award of Excellence

### Children's Dental Health Foundation: In School Dental Care Program

The Robert Sosnick Award of Excellence was established in memory of Robert Sosnick, whose bold vision and leadership led to the creation of The Jewish Fund.

In tribute to Mr. Sosnick and in keeping with the mission of The Jewish Fund, the program selected for the award must be a collaborative, innovative and compassionate effort to improve the quality of life of our most vulnerable populations.

This year's recipient was the Children's Dental Health Foundation's In School Dental Care Program.

Low-income and minority children experience a disproportionate level of oral health problems. Over 50% of tooth decay in this population goes untreated and over 51 million hours of school are missed each year because of dental related illness. Only one in five Medicaid children see a dentist in a given year. Statistics are even worse for children without insurance.

Children's Dental Health Foundation was incorporated in May 1999 by the volunteer efforts of two Jewish dentists, Dr. Margo Woll and Dr. Marcy Borofsky, to provide subsidized dental care services to children who are uninsured or unable to pay for dental care.

Today, CDHF employs over 25 dentists and technicians to provide dental care at school-based health clinics in the Detroit Public Schools and a community clinic at Crockett Technical High School in Detroit, and through its related state-wide Mobile Dentists program. The organization, along with Mobile Dentists, has provided 20,000 dental visits in 1,000 schools since 1996.

Working through the school-based health clinics is the optimal way to serve children from low-income families. It eliminates the need for parents to take their children to the dentist, it helps put the children at ease because it occurs in a more familiar setting, it is cost effective and it underscores that dental care is a critical *health* issue.

Past winners of the Sosnick Award are JVS/JAS-Assisted Meals Program (2000), Kids Kicking Cancer (2001), Jewish Hospice & Chaplaincy Network (2002) and DMC/Sinai-Grace Hospital's Comprehensive Heart Program (2003).



Robert Sosnick



## Grants Paid

### Jewish Community Health & Welfare – Older Adults

Jewish Apartments and Services, Jewish Family Service, Kadima (West Bloomfield, Oak Park and Southfield, Michigan): <i>to provide in home support services to 1,537 frail older adults so that they may continue to live as independently as possible in their own homes.</i>	<b>\$674,000</b>
Jewish Apartments & Services (West Bloomfield and Oak Park, Michigan): <i>to partner with the University of Michigan Geriatrics Center to reduce the incidence of fall related injuries by residents (second year of a two year grant).</i>	<b>\$60,000</b>
Jewish Apartments & Services: <i>for a mental health program in collaboration with the Wayne State University Institute of Gerontology and Jewish Family Service (second year of a three year grant).</i>	<b>\$25,000</b>
Jewish Apartments & Services: <i>for the third year of a 10-year, \$1.5 million commitment for rent subsidies for 30 low-income seniors at the Norma Jean and Edward Meer Apartments.</i>	<b>\$150,000</b>
Jewish Family Service (Southfield, Michigan): <i>in continued support for an escorted, door-to-door transportation service for over 1,900 frail older adults.</i>	<b>\$107,000</b>
Jewish Home and Aging Services/JVS (West Bloomfield and Southfield, Michigan): <i>in continued support of two adult day care centers, one in Southfield and one in West Bloomfield, for adults suffering from Alzheimer's and related dementia diseases.</i>	<b>\$384,896</b>
JVS/COJES - Commission on Jewish Eldercare Services (Southfield, MI): <i>to combine efforts to recruit and train in-home support and care staff for the COJES agencies: JVS, Jewish Apartments and Services, Jewish Family Service and Jewish Home and Aging Services (final year of a three year grant).</i>	<b>\$36,000</b>

**Jewish Community Health & Welfare – Special Needs**

Alliance for Jewish Education, Jewish Federation (Bloomfield Hills, Michigan): <i>to provide short term, one-to-one assistance to Jewish preschool children with special needs (second year of a three year grant).</i>	<b>\$35,000</b>
Friendship Circle (West Bloomfield, Michigan): <i>to hire an educational director for Ferber Kaufman LifeTown, a new facility that will serve as a therapy center, social meeting place and activity center for children of all backgrounds with special needs (first year of a two year grant).</i>	<b>\$50,000</b>
Hillel Day School of Metropolitan Detroit (Farmington Hills, Michigan): <i>to contract with Jewish Family Service for social work services for 6-10 year old children who have ADHD and other impulse control problems (second year of a two year grant).</i>	<b>\$5,000</b>
Jewish Community Center (Oak Park & West Bloomfield, Michigan): <i>in continued support for the Kids All Together Program to integrate children with disabilities into existing recreational and social programs at the JCC.</i>	<b>\$100,000</b>
P'Tach (Oak Park, Michigan): <i>to provide sensory integration services to pre-school students in the Orthodox Jewish day schools.</i>	<b>\$20,000</b>
<b>Jewish Community Health &amp; Welfare – Other Vulnerable Populations</b>	
Arthritis Foundation of Michigan (Southfield, Michigan): <i>to develop a comprehensive arthritis education and management program primarily focused in the metro Detroit Jewish community (first year of a two year grant).</i>	<b>\$60,000</b>
Discretionary Fund: <i>to provide direct financial assistance to Jewish families facing emergency, health related needs.</i>	<b>\$50,000</b>
St. Joseph Mercy Hospital/JFS (Pontiac and Southfield, Michigan): <i>to provide in-home visits and other services to Orthodox Jewish families with young children served by Jewish Family Services (first year of a three year grant).</i>	<b>\$40,000</b>

Jewish Hospice & Chaplaincy Network (Southfield, Michigan): <i>to expand its outreach and education programs (first year of a two year grant).</i>	<b>\$50,000</b>
<b>General Community Health</b>	
Children's Dental Health Foundation (Farmington Hills, Michigan): <i>to provide dental services to uninsured children and families in Detroit (second year of a three year grant).</i>	<b>\$40,000</b>
City Connect Detroit (Detroit, Michigan): <i>to increase federal and national grant support for the City of Detroit and the metro Detroit nonprofit community (second year of a three year grant).</i>	<b>\$25,000</b>
HAVEN (Pontiac, Michigan): <i>to provide medical care to victims of sexual assault while effectively collecting evidence for prosecution.</i>	<b>\$10,000</b>
Henry Ford Health System (Detroit, Michigan): <i>to support start-up costs for the Detroit Wayne County Health Authority.</i>	<b>\$10,000</b>
Hospice of Michigan (Detroit, Michigan): <i>to develop an outreach program to increase hospice services to the African American community.</i>	<b>\$15,000</b>
Kids Kicking Cancer (Detroit, Michigan): <i>to continue and expand a karate program for children with cancer.</i>	<b>\$40,000</b>
Salvation Army (Detroit, Michigan): <i>to expand medical services at the Denby Center, a residential facility in Detroit for homeless children awaiting placement with a foster family.</i>	<b>\$40,000</b>
United Way Community Services of Metropolitan Detroit (Detroit, Michigan): <i>for the Nonprofit Facilities Center to assist nonprofits whose mission is to improve the health of the residents of metropolitan Detroit (second year of a three year grant).</i>	<b>\$18,000</b>

**Jewish Community – General Community Relations**

## City Year Detroit (Detroit, Michigan):

*to sponsor the Jewish Community City Year team in partnership with the Jewish Federation of Metropolitan Detroit, United Jewish Foundation and Jewish Community Council (second year of a renewed three year commitment).*

**\$75,000****Detroit Medical Center**

## DMC/Huron Valley-Sinai Hospital (Commerce, Michigan):

*to purchase a state-of-the-art critical care heart monitor system with funds from the Allen and Heritage Ball Funds.*

**\$400,000**

## DMC/Huron Valley-Sinai Hospital:

*for an on-site health and wellness program at the Jewish Apartments through Huron Valley's Kreiger Geriatric Center.*

**\$50,000**

## DMC/Sinai-Grace Hospital (Detroit, Michigan):

*to purchase five beds for the Neonatal Intensive Care Unit with funds from the Heritage Ball Fund.*

**\$140,000**

## DMC/Sinai-Grace Hospital:

*to purchase biofeedback equipment for the Crown Pointe Pain Management program in Oak Park with funds from the Eisenberg Fund.*

**\$24,200**

## DMC/Sinai-Grace Hospital:

*to purchase an electrophysiology system for the Comprehensive Heart Center Catherization Lab with funds from the Mellen Fund.*

**\$43,492**

## DMC/Sinai-Grace Hospital:

*to purchase surgical equipment for the Berry Health Center in West Bloomfield with funds from the Berry Fund.*

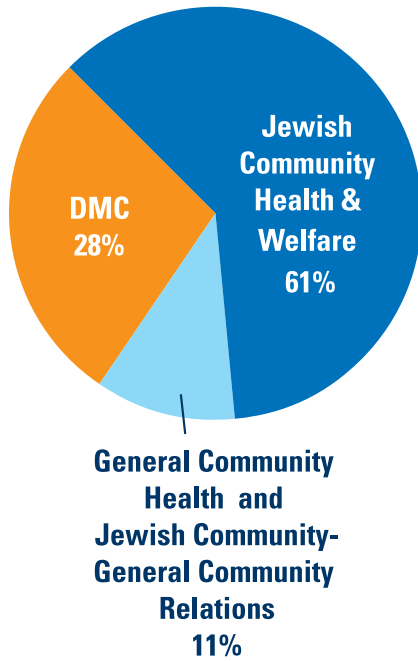
**\$194,000**

## DMC/Sinai-Grace Hospital:

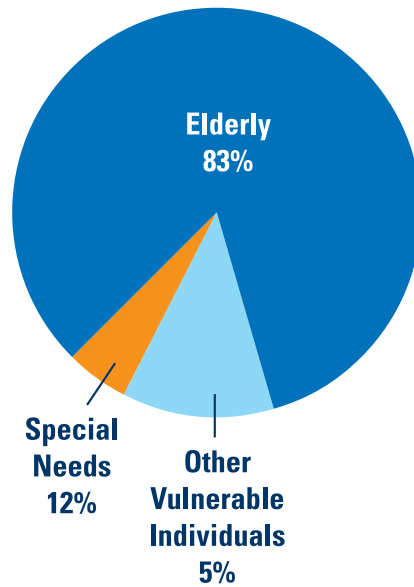
*for the 17th annual Benard L. Maas Lecture Series with funds from the Maas Fund.*

**\$6,500****Total Grants:****\$2,978,088**

Distribution of Grants  
by Program Area



Populations Served in the  
Jewish Community



## The Jewish Fund Statement of Financial Position May 31

	2004	2003
<b>Assets:</b>		
Cash	\$ 31,445	\$ 2,491
Investments	58,550,052	54,282,644
<b>Total assets</b>	<b><u>\$ 58,581,497</u></b>	<b><u>\$ 54,285,135</u></b>
<b>Liabilities and Net Assets:</b>		
<b>Liabilities</b>		
Accounts payable	\$ 40,933	\$ 39,054
Grants payable	1,484,804	1,866,524
<b>Total liabilities</b>	<b><u>1,525,737</u></b>	<b><u>1,905,578</u></b>
<b>Net Assets</b>		
Unrestricted	50,070,731	45,272,107
Temporarily Restricted	4,757,205	4,879,626
Permanently Restricted	2,227,824	2,227,824
<b>Total net assets</b>	<b><u>57,055,760</u></b>	<b><u>52,379,557</u></b>
<b>Total liabilities and net assets</b>	<b><u>\$ 58,581,497</u></b>	<b><u>\$ 54,285,135</u></b>

## The Jewish Fund Statement of Activities For the Years Ended May 31, 2004 and 2003

Revenues and Unrestricted	2004				2003			
	Temporarily	Permanently	Total	Unrestricted	Temporarily	Permanently	Total	
Investment income, net	\$ 1,408,974	\$ 105,973	\$ —	\$ 1,514,947	\$ 502,371	\$ 43,745	\$ —	\$ 546,116
Net unrealized gains (losses) on investments	5,880,663	538,979	—	6,419,642	(1,372,958)	(141,289)	—	(1,514,247)
Other income	—	—	—	—	31,305	15,000	—	46,305
Net assets released from restriction	767,373	(122,421)	—	—	637,240	(637,240)	—	—
<b>Total revenues (losses) and other support</b>	<b>8,057,010</b>	<b>(719,784)</b>	<b>—</b>	<b>7,934,589</b>	<b>(202,042)</b>	<b>(719,784)</b>	<b>—</b>	<b>(981,826)</b>
<b>Expenses</b>								
Grants	3,033,088	—	—	3,033,088	3,725,136	—	—	3,725,136
Administrative and general	225,298	—	—	225,298	222,978	—	—	222,978
Interest expense	—	—	—	—	—	—	—	—
<b>Total expenses</b>	<b>3,258,386</b>	<b>—</b>	<b>—</b>	<b>3,258,386</b>	<b>3,948,114</b>	<b>—</b>	<b>—</b>	<b>3,948,114</b>
Increase(decrease) in net assets from operations	4,798,624	(122,421)	—	4,676,203	(4,150,156)	(719,784)	—	(4,869,940)
<b>Net assets, beginning of year</b>	<b>45,272,107</b>	<b>4,879,626</b>	<b>2,227,824</b>	<b>52,379,557</b>	<b>49,422,263</b>	<b>5,599,410</b>	<b>2,227,824</b>	<b>57,249,497</b>
<b>Net assets, end of year</b>	<b>\$ 50,070,731</b>	<b>\$ 4,757,205</b>	<b>\$ 2,227,824</b>	<b>\$ 57,055,760</b>	<b>\$ 45,272,107</b>	<b>\$ 4,879,626</b>	<b>\$ 2,227,824</b>	<b>\$ 52,379,557</b>



*A two-year Jewish Fund grant to the Arthritis Foundation will increase awareness of arthritis and improve access to certified, therapeutic programs, such as this aquatics class offered at the JCC in Oak Park.*



*Counselor Brad Dembs and his camper, Daniel Zwierchowski, had a memorable summer thanks to the Jewish Community Center's Kids All Together program. The program, created with a Jewish Fund grant in 1997, includes children with disabilities into the JCC's existing recreational and social programs by pairing them with a specially trained counselor. Last year, 87 children with special needs attended the summer camp.*



*A Jewish Fund grant to Hospice of Michigan is helping develop an outreach program to increase hospice services to the African American community. A key strategy is to bring together influential individuals from throughout the community, such as these members of the Motor City Chapter of the American Business Women's Association, to break down the cultural barriers to quality end of life care.*



*This young mother and her child enjoy an art project through the Healthy Start/Healthy Families program. Jewish Family Service, working with St. Joseph Mercy Oakland, provides weekly home visits and other activities by a family support worker. A three-year Jewish Fund grant is helping tailor the program to meet the unique needs of the Orthodox Jewish community.*

Inquiries and completed applications should be directed to:

**Jodee Fishman Raines, Director**

**The Jewish Fund**

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*A Legacy of Sinai Hospital*



*The Jewish Hospice and Chaplaincy Network, which was established in 1999 with the assistance of a Jewish Fund grant, received a new, two-year grant in 2004 to expand its outreach and education efforts. Here, Rabbi Bunny Freedman instructs interfaith clergy about Jewish values and practices at the end of life.*



*The Jewish Fund continues to be one of the largest supporters of the Brown Adult Day Care Program, which provides quality care in a Jewish environment for older adults with Alzheimer's and other memory disorders. Music therapy is just one of the program's many enriching activities.*



*The Jewish Fund approved \$858,192 in grants to the DMC in 2004, including \$140,000 to purchase five Giraffe Omni-Beds® for Sinai-Grace Hospital's Neonatal Intensive Care Unit. The 25 bed NICU is used by over 600 premature babies and their families each year.*

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