



THE JEWISH FUND
ANNUAL REPORT 2007-2008



HISTORY & MISSION

The Jewish Fund was established in 1997 from the sale proceeds of Sinai Hospital to the Detroit Medical Center. Sinai Hospital was a Jewish community funded facility that grew into one of metropolitan Detroit's top health care institutions. A legacy of Sinai Hospital, The Jewish Fund continues the tradition of assuring excellent and compassionate care for those in need in Metropolitan Detroit.

HOW TO APPLY FOR A GRANT

The Jewish Fund is open to all non-profit organizations qualified as tax exempt under the Internal Revenue Code.

FUNDING PRIORITIES

- Health care and social welfare needs of vulnerable populations within the Jewish community
- Health care needs of vulnerable populations in the general community
- Efforts to further positive relationships between the Jewish community and the Detroit community
- Priority capital and equipment needs of DMC/Sinai Hospital

Grants are approved twice yearly - in May and November. The first step in the application process is to submit a brief Letter of Intent. Every Letter of Intent will be reviewed by The Jewish Fund staff and Grants Committee, and selected applicants will be invited to submit a full proposal. Please review our website, then call our office to discuss your project and the application process.

Inquiries and completed applications should be directed to:

Margo Pernick, Executive Director

The Jewish Fund

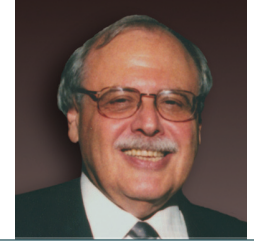
6735 Telegraph Road, Bloomfield Hills, MI 48301

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LETTER FROM THE BOARD CHAIR

As I conclude my term as chair of The Jewish Fund, it is a pleasure to report to you on the progressive work of the Fund. Throughout this year, the board has demonstrated its efforts and has enhanced its role in responding to the increasing needs of individuals and families throughout metropolitan Detroit, and in particular, within the Jewish community. In a year filled with challenged community resources, we have continued to encourage both innovation and creativity through our partnerships with grantees.

Our commitment to assuming a leadership role in the care of our community's older adults continues to be unwavering. We have focused our support on the prevention of isolation and ill-health while promoting community participation, independent living and supportive services. The outgrowth of an

in-depth Eldercare Visioning Committee, led by the Jewish Federation of Metropolitan Detroit, resulted in the establishment of a new Foundation for Jewish Elderly, to which The Jewish Fund will provide multi-year support to be sustained by generous individual donors.

The Jewish Fund has also responded to the nation's economic crisis as it impacts local families. Areas in need included housing subsidies for older adults; professional case management in dealing with home foreclosures and unemployment; financial planning support; free and low-cost health care for the uninsured; and an increased demand for food by those who have not previously experienced hunger. We are proud of our ongoing relationship with the Jewish Federation and its constituent agencies, and equally proud of our new

partnerships with other Detroit community agencies serving the health and welfare needs of young and old. Such relationships provide a link between the historic services provided by Sinai Hospital to current community-based programs.

During the past fiscal year, The Jewish Fund awarded \$4,479,445 in grants to develop and secure meaningful programs and services for our community's most vulnerable residents. I want to express my deep appreciation to our Board of Directors and the professionals with whom we work whose thoughtful engagement and dedication to our efforts result in the continued building of a strong metropolitan Detroit community. It has been a pleasure to have served in this capacity for the past three years. It has been a personal fulfillment to know

that many people have been helped by the efforts of The Jewish Fund. As I end my term, I feel confident that the work will be continued under the capable leadership of our next chair, Michael Maddin and next vice chair, Penny Blumenstein, along with the professional leadership of executive director, Margo Pernick.



Robert H. Naftaly, Chair
The Jewish Fund

LETTER FROM THE EXECUTIVE DIRECTOR



As one who joined The Jewish Fund this past August, I have been proud to partner with a most dedicated and engaged Board of Directors. Our Board, always cognizant to its original purpose, represents the diverse interests, opinions and experiences of the metropolitan Detroit community and consistently balances the changing needs of the community's health and human service organizations with this commitment to Sinai Hospital's legacy.

Our continued dedication to promoting the health and well-being of the most vulnerable residents of our community may be especially challenged in the year ahead. As the economic difficulties which have faced *some* in the past expands to impacting *many* in the coming year, the Fund will need to enhance its critical analysis

of grant applications and evaluations of success in its grant administration.

We encourage prospective applicants to discuss innovative responses to individual family and communal needs, and we continue to support the development of such programs. At the same time, we recognize the need for non-profit organizations to develop sustainable services for those in greatest need.



Margo Pernick, Executive Director
The Jewish Fund



THE ROBERT SOSNICK AWARD OF EXCELLENCE

JVS and Jewish Home & Aging Services – Dorothy & Peter Brown Jewish Community Adult Day Care Program

The Robert Sosnick Award of Excellence was established in memory of Robert Sosnick, whose bold vision and leadership abilities led to the creation of The Jewish Fund.

In tribute to Mr. Sosnick and in keeping with the mission of The Jewish Fund, the program selected for the award must demonstrate a collaborative, high quality and compassionate effort to significantly improve the quality of life of our most vulnerable populations.

This year's recipient was JVS and Jewish Home & Aging Services' jointly operated Dorothy & Peter Brown Jewish Community Adult Day Care Program.

JVS and Jewish Home & Aging Services responded to a critical gap in services for older adults, identified by the Jewish Federation of Metropolitan Detroit's Eldercare Options Committee in 1996, with the development of the community's only Jewish adult day program specifically targeting adults with dementia.

Created with initial support from The Jewish Fund and ongoing sustaining support which continues today, the Brown Program is dedicated to assisting older adults in the Jewish community with Alzheimer's disease and related dementia disorders to maintain their highest level of functioning. The program's two locations in West Bloomfield and Southfield offer a safe, secure and caring environment designed to enhance the self-esteem, well-being and dignity of each participant. Its central focus upon caregiving enables family members to keep their loved ones at home by providing support and respite, while enhancing the program participants' quality of life. Continued engagement in community life through participation in a myriad of daily programs and services supports the centrality of "community" for a population of adults often overlooked and underserved.

In addition to day care, the Brown Program operates a residential Memory Care Pavilion in its West Bloomfield location, and the Memory Club in Southfield. It has consistently received outstanding reviews by caregivers, program

participants and referral sources and is considered a model program, recognized by the Area Agency on Aging 1B and the Michigan Dementia Coalition.

The Dorothy & Peter Brown Adult Day Care Program is an inspiring example of how the community assessed its needs and developed a response which meets the needs of its most vulnerable people in a coordinated, comprehensive and compassionate manner. The joint management of the program by JVS and Jewish Home & Aging Services provides not only for the highest standard of service and quality of care, but responsible use of community resources.

Past winners of the Sosnick Award are JVS/JAS-Assisted Meals Program (2000); Kids Kicking Cancer (2001); Jewish Hospice & Chaplaincy Network (2002); DMC/Sinai-Grace Hospital's Comprehensive Heart Program (2003); Children's Dental Health Foundation (2004); City Year Detroit (2005); Jewish Community Center-Kids All Together Program (2006); and Jewish Family Service-Project Chessed (2007).

Dorothy & Peter Brown Jewish Community Adult Day Care Program





GRANTS PAID

Child Abuse & Neglect Council (Pontiac, MI)

for the first year of a three-year \$30,000 grant to develop a new child abuse prevention and education program targeting mandated reporters.

\$10,000

City Year Detroit (Detroit, MI)

for the final year of a three-year, \$285,000 grant to continue an obesity prevention program in the Detroit Public Schools, in partnership with Henry Ford Health System.

\$90,000

Detroit Institute for Children (Detroit, MI)

to establish on-site pediatric primary care services, in partnership with Children's Hospital and the Wayne County Health Department.

\$40,000

DMC/Sinai-Grace Hospital (Detroit, MI)

from the UJF/Sinai Medical Endowment Fund to construct a new Emergency Department.

\$2,000,000

Forgotten Harvest (Southfield, MI)

to expand the distribution of fresh food to vulnerable families in metro Detroit using rescued perishable food from grocery stores.

\$20,000

The Friendship Circle (West Bloomfield, MI)

for one year to develop a mitzvah program for B'Nai Mitzvot students that will expand The Friendship Circle's volunteer corps by adding 150 new young volunteers.

\$25,000

The Friendship Circle (West Bloomfield, MI)

for the first year of a three-year \$150,000 grant to support Jewish adults recovering from drug addiction.

\$60,000

Gary Burnstein Community Health Clinic (Pontiac, MI)

for the final year of a three-year, \$135,000 grant for this new free medical clinic in Pontiac.

\$40,000

Henry Ford Health System, Maplegrove Center (West Bloomfield, MI)

for the first year of a three-year \$67,000 grant to pilot a program that will engage families in the treatment and recovery process.

\$25,000

City Year Detroit





GRANTS PAID

Hospice of Michigan (Detroit, MI)

for the first year of a two-year, \$50,000 grant to provide at-home care to non-hospice patients with advanced chronic illness.

\$30,000

Humanitarian Aid Foundation (Williamstown, MI)

to provide in-home support services for Holocaust survivors in metro Detroit through Jewish Family Service. The grant will be matched with a \$12,500 grant from the HAF, and \$36,654 in private donations.

\$26,000

JARC (Southfield, MI)

for the final year of a three-year \$135,000 grant for CHEERS, a program providing meaningful social inclusion opportunities for people with developmental disabilities.

\$40,000

Jewish Apartments & Services (Oak Park, MI)

for the sixth year of a ten-year, \$1.5 million grant to subsidize rent for 30 low-income seniors at the Norma Jean and Edward Meer Apartments.

\$150,000

Jewish Community Center/JVS (West Bloomfield and Southfield, MI)

for the final year of a three-year \$53,000 grant for a summer recreational and vocational program for older teens with special needs.

\$15,000

Jewish Community Relations Council/Michigan Roundtable for Diversity and Inclusion/Anti Defamation League (Bloomfield Hills, Detroit and Southfield, MI)

for the first year of a three-year \$342,000 challenge grant to develop cross-cultural relationships between the Jewish and African American and Jewish and Latino communities.

up to \$114,000

Jewish Family Service (West Bloomfield, MI)

for the final year of a two-year \$175,000 grant to establish a donor development department.

\$65,000

Jewish Family Service

over five months to continue an Escorted Transportation program for frail older adults.

\$27,917

Jewish Family Service

JFS
ESCORTED
TRANSPORTATION



GRANTS PAID



Jewish Family Service

for the fourth year for Project Chessed, a network of free and reduced price medical care for uninsured Jewish adults in metro Detroit.

\$288,528

Jewish Federation of Metropolitan Detroit (Bloomfield Hills, MI)

for the first year of a three-year \$2,782,000 grant to support three older adult programs (In-Home Support Services, Escorted Transportation and Adult Day Care), including \$175,000 in the form of a challenge grant.

\$952,000

Jewish Home and Aging Services (West Bloomfield, MI)

for the final year of a three-year, \$50,000 grant for a volunteer home visitor program for homebound Holocaust Survivors.

\$8,000

Jewish Hospice & Chaplaincy Network (West Bloomfield, MI)

for the second year of a three-year, \$185,000 grant to develop a palliative care program.

\$55,000

Kadima (Southfield, MI)

for the second year of a three-year, \$68,000 grant to create a support program for families of children who struggle with emotional disorders.

\$23,000

Barbara Ann Karmanos Cancer Institute (Detroit/Farmington Hills, MI)

for the second year of a three-year \$225,000 grant to temporarily locate the Maisel Center to the Weisberg Cancer Center while a new facility is built.

\$75,000

Kids Kicking Cancer (Detroit, MI)

to provide stress reduction workshops to corporate clients based upon the Kids Kicking Cancer model.

\$100,000

Matrix Theatre Company (Detroit, MI)

for the second year of a three-year, \$82,000 grant to include people with special needs in community theater productions.

\$27,000

New Detroit (Detroit, MI)

for the second year of a two-year, \$90,000 grant to build relationships among emerging leaders in the Jewish and African American communities and other communities of color.

\$40,000





GRANTS PAID

Rose Hill Center (Holly, MI)

for the second year of a two-year \$100,000 grant to support the DMC/WSU/Rose Hill and Henry Ford Health System sites of a program designed to implement evidence-based prescribing practices for physicians treating patients with mental illness.

\$50,000

Rose Hill Center

for the final year of a two-year \$60,000 grant for a nutrition and fitness program for adults with mental illness.

\$20,000

Summer in the City (Detroit, MI)

for the second year of a three-year \$21,000 grant to expand operations.

\$8,000

Visiting Nurse Association of Southeast Michigan (Oak Park, MI)

for one year to expand the TeleHomecare program for low-income, elderly patients with chronic illness.

\$40,000

Yeshivas Darchei Torah/Beth Yehudah/Akiva (Oak Park/Southfield, MI)

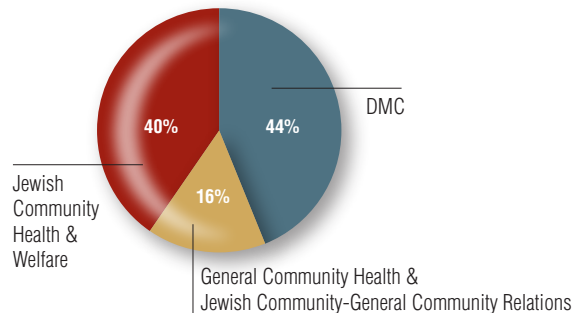
for the second year of a three-year, \$127,500 grant to develop and expand physical education programs in the Orthodox Jewish day schools.

\$15,000

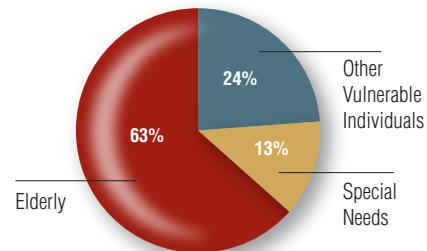
Total Grants:

\$4,479,445

DISTRIBUTION OF GRANTS BY PROGRAM AREA



POPULATIONS SERVED IN THE JEWISH COMMUNITY





Summer In The City

Photo: Brett Mountain

THE JEWISH FUND STATEMENT OF FINANCIAL POSITION MAY 31, 2008 AND MAY 31, 2007

ASSETS:	MAY 31, 2008	MAY 31, 2007
Cash	\$11,807	\$-
Investments	67,240,016	69,566,655
Total Assets	\$67,251,823	\$69,566,655
LIABILITIES AND NET ASSETS:		
Liabilities		
Grants Payable (Note 1)	\$2,755,136	\$1,566,809
Due to JFMD	16,250	16,250
Accounts Payable (Note 2)	10,420	67,276
Total Liabilities	2,781,806	1,650,335
Net Assets		
Unrestricted	59,850,345	61,425,014
Temporarily Restricted	2,391,848	4,263,482
Permanently Restricted	2,227,824	2,227,824
Total Net Assets	64,470,017	67,916,320
Total Liabilities and Net Assets	\$67,251,823	\$69,566,655

THE JEWISH FUND STATEMENT OF ACTIVITIES FOR THE YEARS ENDED MAY 31, 2008 AND 2007

Revenue and support	Year ended May 31, 2008				Year ended May 31, 2007			
	Unrestricted	Temporarily restricted	Permanently restricted	Total	Unrestricted	Temporarily restricted	Permanently restricted	Total
Investment income, net	\$ 1,813,622	\$ 216,589	\$ —	\$ 2,030,211	\$ 1,114,661	\$ 123,734	\$ —	\$ 1,238,395
Net unrealized gains (losses) on investments	(627,297)	4,035,259	(73,143)	(700,440)	8,328,254	913,917	—	9,242,171
Other income	23,300	—	—	23,300	103,191	—	—	103,191
Total revenues (losses) and other support	1,209,625	143,446	—	1,353,071	9,546,106	1,037,651	—	10,583,757
Expenses								
Grants	2,514,745	2,015,080	—	4,529,825	2,894,313	690,768	—	3,585,081
Administrative and general	195,000	—	—	195,000	195,000	—	—	195,000
Other	74,549	—	—	74,549	33,381	—	—	33,381
Total expenses	2,784,294	2,015,080	—	4,799,374	3,122,694	690,768	—	3,813,462
Increase(decrease) in net assets from operations	(1,574,669)	(1,871,634)	—	(3,446,303)	6,423,412	346,883	—	6,770,295
Net assets, beginning of year	61,425,014	4,263,482	2,227,824	67,916,320	55,001,602	3,916,599	2,227,824	61,146,025
Net assets, end of year	\$59,850,345	\$2,391,848	\$ 2,227,824	\$64,470,017	\$61,425,014	\$ 4,263,482	2,227,824	\$ 67,916,320

THE JEWISH FUND BOARD OF DIRECTORS

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David Page

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Dorothy Benyas, Secretary/Treasurer

Devorah Rich, Ph.D., Evaluation Director

Linda Hummel, Administrative Assistant

Co-Founding Chairs

Mark Schluszel

Robert Sosnick ז"ל

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